



# ALEXANDRIA

## A CAPPELLA COLLECTIVE

### *WAYS TO SUPPORT THE AACC*

Thank you for your interest in supporting the Alexandria A Cappella Collective!

The AACC is a 501(c)(3) organization, and your donations are always tax-deductible. As of January 1, 2026, you can deduct charitable contributions of cash up to \$1,000 per individual/\$2,000 for married filing jointly, **even if you don't itemize deductions!**

If you are interested in making a more substantial and lasting gift, here are a few of the ways you can help to ensure we are able to continue our mission of enriching lives through vocal harmony.

#### RETIREMENT ASSETS

A gift from your IRA is a great way to support the AACC while recognizing significant tax advantages. If you have a required minimum distribution (RMD) you can designate some or all of it to be sent to the AACC. You avoid paying capital gains tax, the amount is not included in your taxable income, and you satisfy your RMD requirement. You can also designate the AACC as a beneficiary of your retirement plan.

#### GIFT FROM A DONOR ADVISED FUND

If you have a Donor Advised Fund (DAF), you can use our Tax ID number below to request that a grant be made to the AACC.

#### BEQUEST FROM A WILL OR TRUST

A powerful legacy: include a gift to the AACC in your will or trust, using the bequest language below. Your bequest may be unrestricted or directed to a particular purpose, in a specific amount or as a percentage of your estate.

## LIFE INCOME GIFTS

Instruments such as Charitable Gift Annuities and Charitable Remainder Trusts can be structured to provide you with income for life, with the remainder benefitting the AACC. Such arrangements are particularly appealing because you can often reduce taxes and increase your spendable income.

## STOCKS AND BONDS

Gifts of stocks, bonds, or mutual funds that you have owned for more than one year is one of the most tax-advantaged ways to make a charitable gift. With careful planning you can avoid paying capital gains tax and receive a charitable deduction for the full appreciated value of the securities.

## LIFE INSURANCE

Life insurance policies are powerful tools for making a substantial donation. You can name the AACC the owner and beneficiary of the policy and make tax deductible gifts to pay the premiums. Or transfer ownership of a paid-up policy and receive a tax deduction equal to the cash surrender value.

## REAL ESTATE AND PERSONAL PROPERTY

Gifts of real estate, artwork, vehicles, antiques, or other real or personal property can allow you to make a significant donation and receive the tax benefits while preserving your cash assets.

## BEQUEST LANGUAGE

The following language is to help you and your financial advisor or attorney prepare a bequest that satisfies your interests. Please ensure that our correct legal name and Tax ID number appear in all final documents.

### **GENERAL BEQUEST**

“I leave [dollar amount or percentage of estate] to Alexandria Harmonizers, Inc., d/b/a Alexandria A Cappella Collective, Alexandria, VA, Federal Tax ID # 47-5621817, or its successor, to be used for its general purposes.”

### **SPECIFIC BEQUEST**

“I give [insert a description of the particular property] to Alexandria Harmonizers, Inc., d/b/a Alexandria A Cappella Collective, Alexandria, VA, Federal Tax ID # 47-5621817, or its successor, to be used for its general purposes.”

**IMPORTANT: PLEASE NOTIFY US OF YOUR GIFT OR BEQUEST**

We will not automatically be notified of your gift in all cases – so please make sure to let us know. Thank you!

*For details on these or other donation options please consult your own tax advisor or attorney. These suggestions should not be considered tax, legal, or financial advice.*

For questions and more information, contact Randall Eliason, AACC planned giving representative, at [RDEliason@gmail.com](mailto:RDEliason@gmail.com).